



IBERSOL S.G.P.S., S.A.

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Registered Office: Praça do Bom Sucesso, 105/159, 9º, Porto

Share Capital : € 24.000.000

Porto Commercial Registry and Fiscal Number 501669477

Publicly Listed Company

MATERIAL INFORMATION

RESOLUTIONS OF THE SHAREHOLDER'S ANNUAL GENERAL MEETING THE 26TH MAY 2017

Under the terms of the 249 article of the Portuguese Securities Code and of CMVM's Regulation nr. 5/2008, IBERSOL, SGPS, SA. informs it's Shareholders and the Market in general, that in the Company's Annual General Meeting, held on the 26th May 2017, the Shareholders resolved to approve :

I. Regarding points number **1.** and **2.** of the Agenda, it has been approved the Management Report, Balance Sheet and Accounts for the year 2016, both of the Company and consolidated;

II. Regarding point number **3.** of the same Agenda, it has been approved the following proposal of application of year-end net results 2016 in the amount of 1.310.459,55€ :

Legal Reserve: 263,000,00€

Free Reserves 1,047,459,55€

- It was also approved the proposal of reserves distribution in the amount a 2,400,000 euros corresponding to a gross dividend per share of 0,10€. In case the company holds own shares, the mentioned attribution of 0,10€ per share in circulation will stand and the global amount of the attributed dividends will be reduced.

III. Regarding point number **4.** of the Agenda, it has been approved the proposal of a capital increase of the current 24 million euros to 30 million euros by incorporation of free reserves, these ones in the amount of 6 million euros, determining the creation of 6 millions new common, titled and registered shares, with the same and equal nominal value of one euro each, which will be distributed free of charge to the shareholders in the proportion of one new share for every group of four shares held by each one, by applying the attribution factor of 1/4 to the shares held, with rounding by default, and will be credited to the respective accounts.

It was also deliberate that no incorporation rights will be detached from the existing shares and, therefore, there will be no negotiation rights, and eventual fractions resulting from the application of the attribution factor will be compensated onerously by Ibersol SGPS, SA.. The compensation will be calculated on basis of the closing price of IBERSOL shares on the day prior to the date of publication of the Notice of capital increase and will correspond to one fifth of the share price per each fraction.

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SEDE SOCIAL

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The shares to be issued in connection with this capital increase of Ibersol SGPS, SA. will be fungible with the others and will confer the right to profits, reserves or other assets whose distribution is decided subsequently to their issuance.

IV. Regarding point number **5.** of the Agenda, it has been approved the proposal of amendment of Article Four, number one, of the Bylaws, passing this one to the following text:

- “ARTICLE FOUR - One - The share capital is thirty million euros, is fully subscribed and paid up and is divided into thirty million common shares, each one with a nominal value of one euro. Two - ...” ;

V. Regarding point number **6.** of the Agenda, it has been approved a vote of appraisal and confidence to the company's management and supervision bodies by the management of company's exercise in the year 2016.

VI. Regarding point number **7.** of the Agenda, it has been approved the Board of Directors proposal upon the purchase and sell of Company's own shares up to the legal limit of 10%, and has been also approved the acquisition, by the Company, of fractions resulting from the application of the attribution factor of the capital increase object of resolution taken by the shareholders in the present meeting.

VII. Regarding point number **8.** of the Agenda, it has been approved the Board of Directors proposal upon the purchase and/or shareholding of representative shares of the Company's capital share, by companies that in the purchase moment are directly or indirectly affiliated to the Company, under nº 2 of article 325-B of the Companies Code.

VIII. Regarding point number **9.** of the Agenda it has been approved the election members proposal of the Board of Directors, Fiscal Board, Board of the Shareholders General Meeting and Remuneration Committee for the 2017 / 2020 quadriennium, and it has been approved the nomination of the current Statutory Auditor of the company for a new mandate of one year,
– in the following terms:

Board of Directors:

Chairman – Dr. António Carlos Vaz Pinto de Sousa;

Vice- Chairman – Dr. António Alberto Guerra Leal Teixeira;

Member – Professor Doutor Juan Carlos Vázquez-Dodero de Bonifaz;



Fiscal Board (Statutory Audit Committee):

Chairman – Dr. Carlos Alberto Alves Lourenço;

Vice-Chairman – Dr.^a Maria José Martins Lourenço da Fonseca;

Member – Dr. Eduardo Moutinho Ferreira Santos;

Substitute – Dr. Arlindo Dias Duarte Silva;

Board of the Shareholders General Meeting:

Chairman of the Board – Dr.^a Luzia Leonor Borges e Gomes Ferreira;

Vice-Chairman – Dr.^a Raquel de Sousa Rocha;

Secretary – Dr.^a Maria Leonor Moreira Pires Cabral Campello;

Remuneration Committee:

Dr. Vítor Pratas Sevilhano;

Dr. Joaquim Alexandre de Oliveira e Silva;

Dr. António Maria de Borda Cardoso;

Statutory Auditor (to one year´s mandate)

PRICEWATERHOUSECOOPERS & ASSOCIADOS, SROC, LDA., represented by Dr. Hermínio António Paulos Afonso, Statutory Auditor, or by Dr. António Joaquim Brochado Correia, Statutory Auditor.

IX. Regarding point number **10.** of the Agenda, it has been approved the Declarations of the Remuneration Committee and Board of Directors, respectively upon the management and supervision bodies remuneration policy, as well as the appreciation of the remuneration policy of other Directors.

Porto, 26th May 2017.

The Board of Directors,

(Dr.António Alberto Guerra Leal Teixeira)

(Dr.António Carlos Vaz Pinto de Sousa)